THAILAND: AUTOMOTIVE HUB OF ASIA

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September 21, 2012

Thailand in Brief

Population: 65 Million
Labor Force: 39 Million

2^{nd} largest economy in ASEAN

Per capita GDP(2011): €3,882

Thailand is an upper middle income country

THAILAND is the world's
•17th largest manufacturer
•20^{th} largest exporter of goods
•33^{rd} largest economy

Note:€1=Bt40.16 in Q2, 2012

ECONOMIC PROJECTIONS 2011-13

Economic Projections	2011	2012	2013
1) GDP growth (percent y-o-y)	**0.1**	**5.7**	**5.0**
2) Export, FOB value (percent y-o-y)	**16.4**	**7.0**	**10.8**
3) Import, CIF value (percent y-o-y)	**24.7**	**14.0**	**10.1**
4) Trade account (billion US. dollar)	**23.5 (€18.3 bn)**	**11.0 (€8.6 bn)**	**13.7 (€10.7 bn)**
5) Current account (billion US. dollar)	**12.3 (€9.9 bn)**	**-0.4 (-€0.3 bn)**	**0.4 (€0.3 bn**

Source: Bank of Thailand, Inflation Report July 2012 as of Aug 3, 2012
Note: US$1=Bt31.29 and €1=Bt40.16 in Q2, 2012

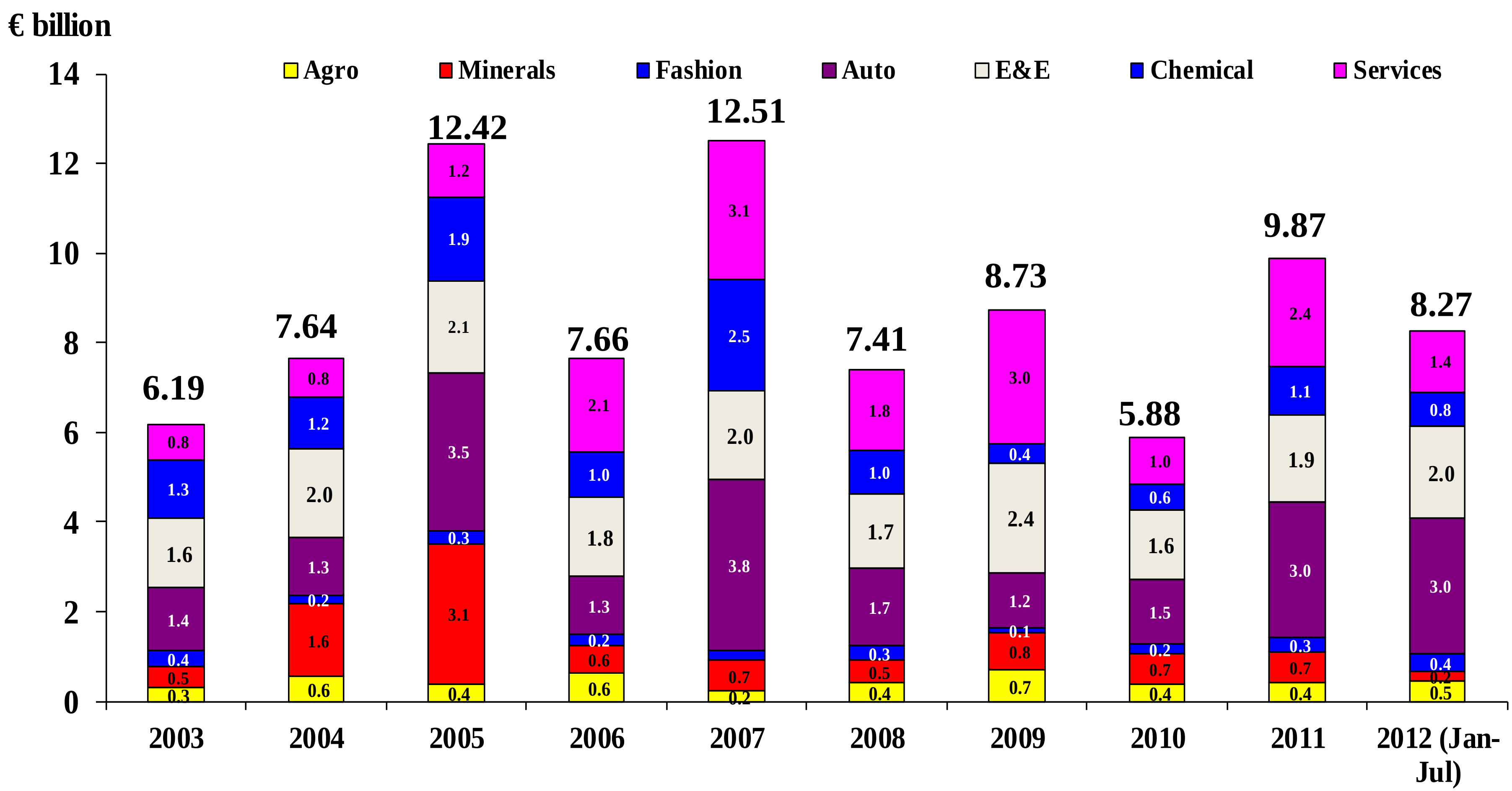
THAILAND'S TOP 10 EXPORTS IN 2009 – 2012 (JAN-JUL)

Unit: € Billion

	2009	2010	2011	2011 (Jan-Jul)	2012 (Jan-Jul)	Growth (yoy)
Motor cars, parts and accessories	9.4	14.0	12.7	7.8	9.6	23.06
Automatic data processing machines and parts thereof	13.6	14.9	12.8	8.0	8.8	9.89
Refine fuels	5.3	6.1	7.6	3.9	5.8	48.09
Precious stones and jewellery	8.3	9.1	9.2	6.1	5.2	-13.48
Rubber	3.6	6.2	9.5	5.6	4.2	-26.09
Polymers of ethylene, propylene, etc in primary forms	3.8	5.0	6.6	3.9	3.8	-1.95
Chemical products	3.8	4.5	6.2	3.6	3.8	6.24
Rubber products	3.8	5.1	6.3	3.5	3.8	6.86
Electronic integrated circuits	5.5	6.4	5.9	3.7	2.9	-21.55
Machinery and parts thereof	2.8	3.8	4.6	2.4	2.8	13.90
Others	69.4	78.7	85.5	50.7	50.8	0.17
Total	129.3	153.8	167.0	99.3	101.5	2.21

Source: MOC, as of September 5, 2012 Note:€1=Bt40.16 in Q2, 2012

NET FOREIGN APPLICATIONS 2003-2012 (JAN-JULY) BY SECTOR



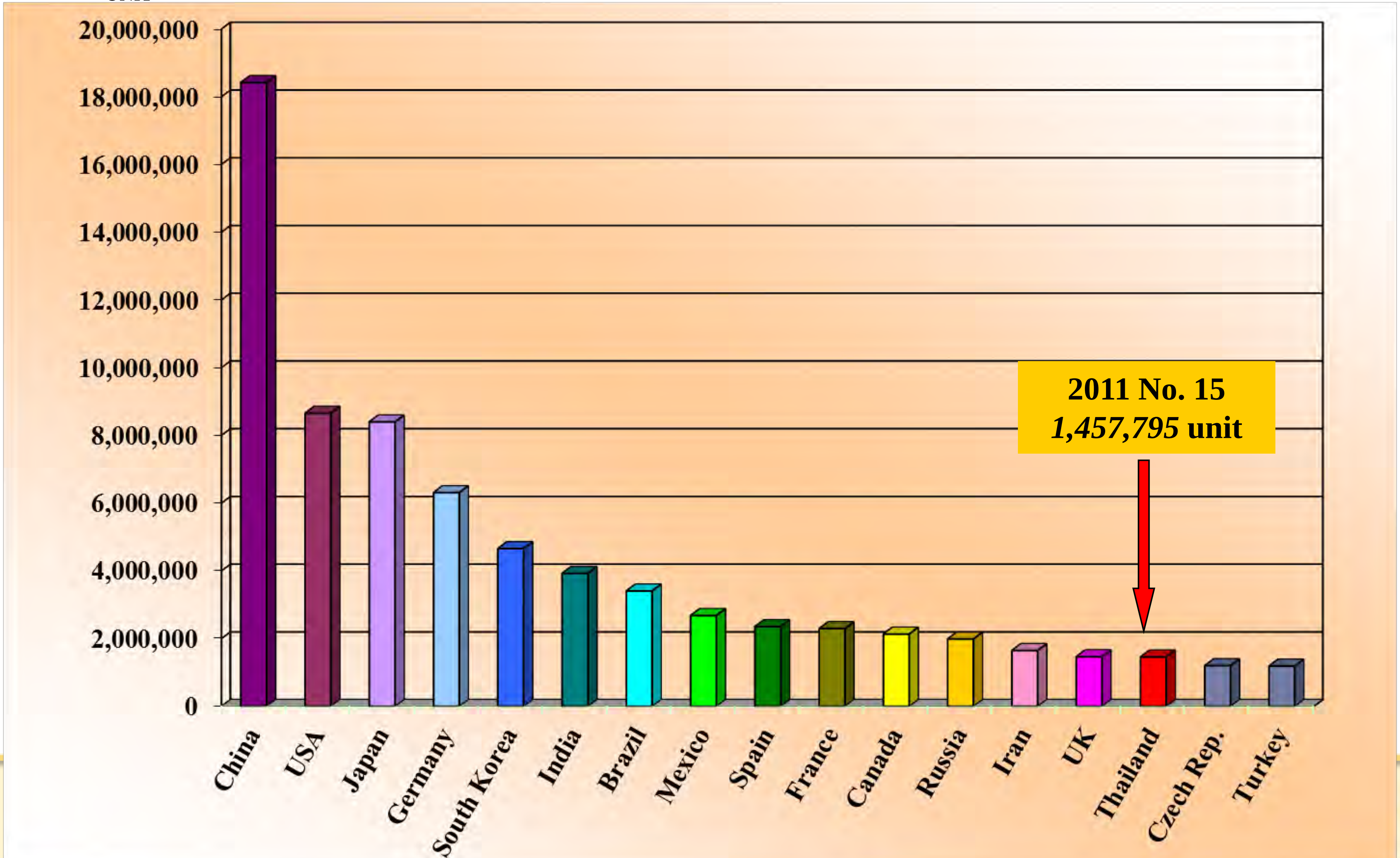
Unbeatable Thailand, Unparalleled Opportunities

THAILAND BOARD OF INVESTMENT

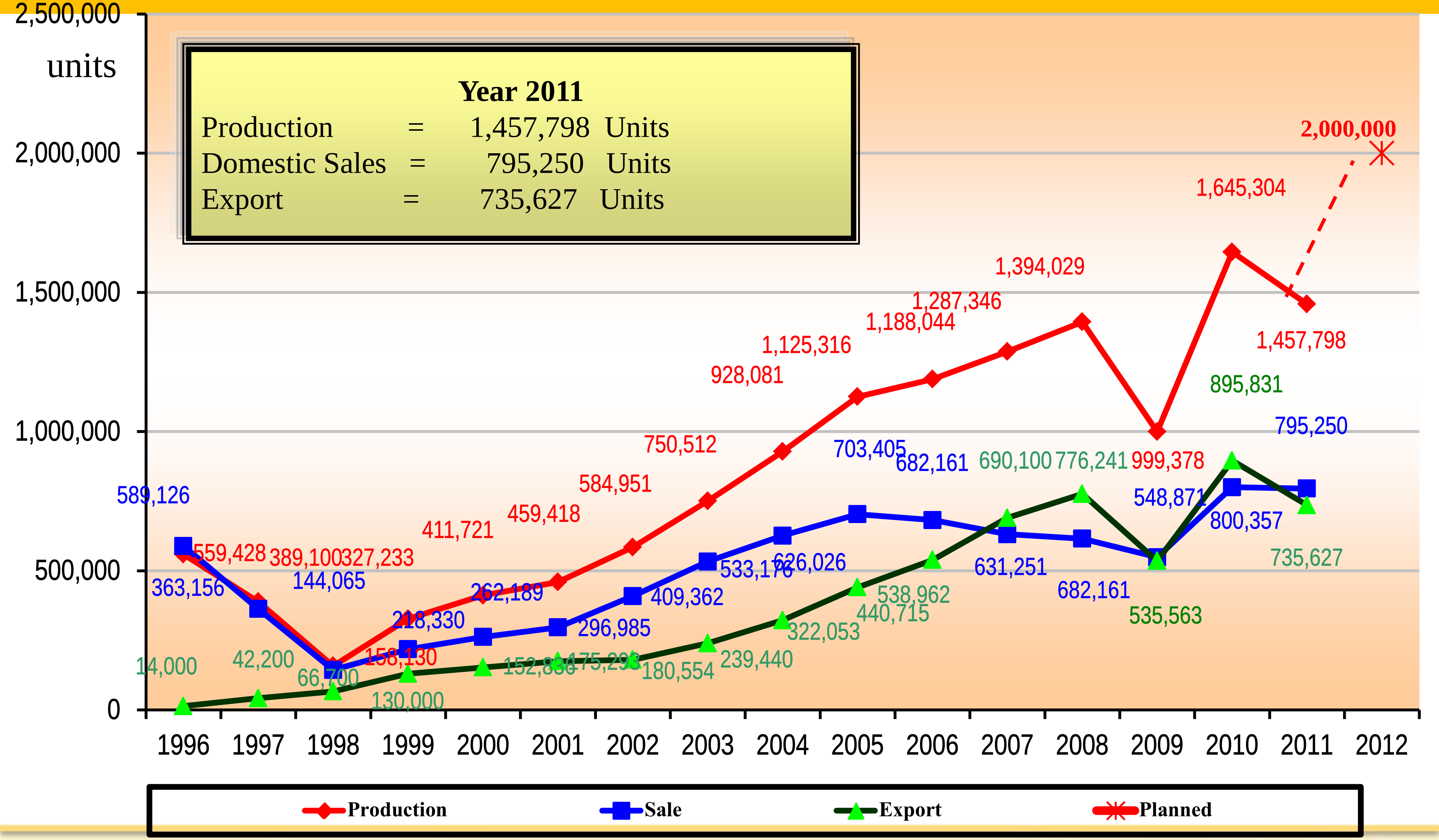
Source: BOI, as of Aug 10, 2012 Note:€1=Bt40.16 in Q2, 2012

Automotive Industry: present situation and future trends

Thailand Ranked #15
2011 Automobile Production



Thailand Automotive Industry Growth



Unbeatable Thailand,
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THAILAND BOARD OF INVESTMENT

Structure of Thailand Automotive Industry

Total
2,355 companies
525,000 workers

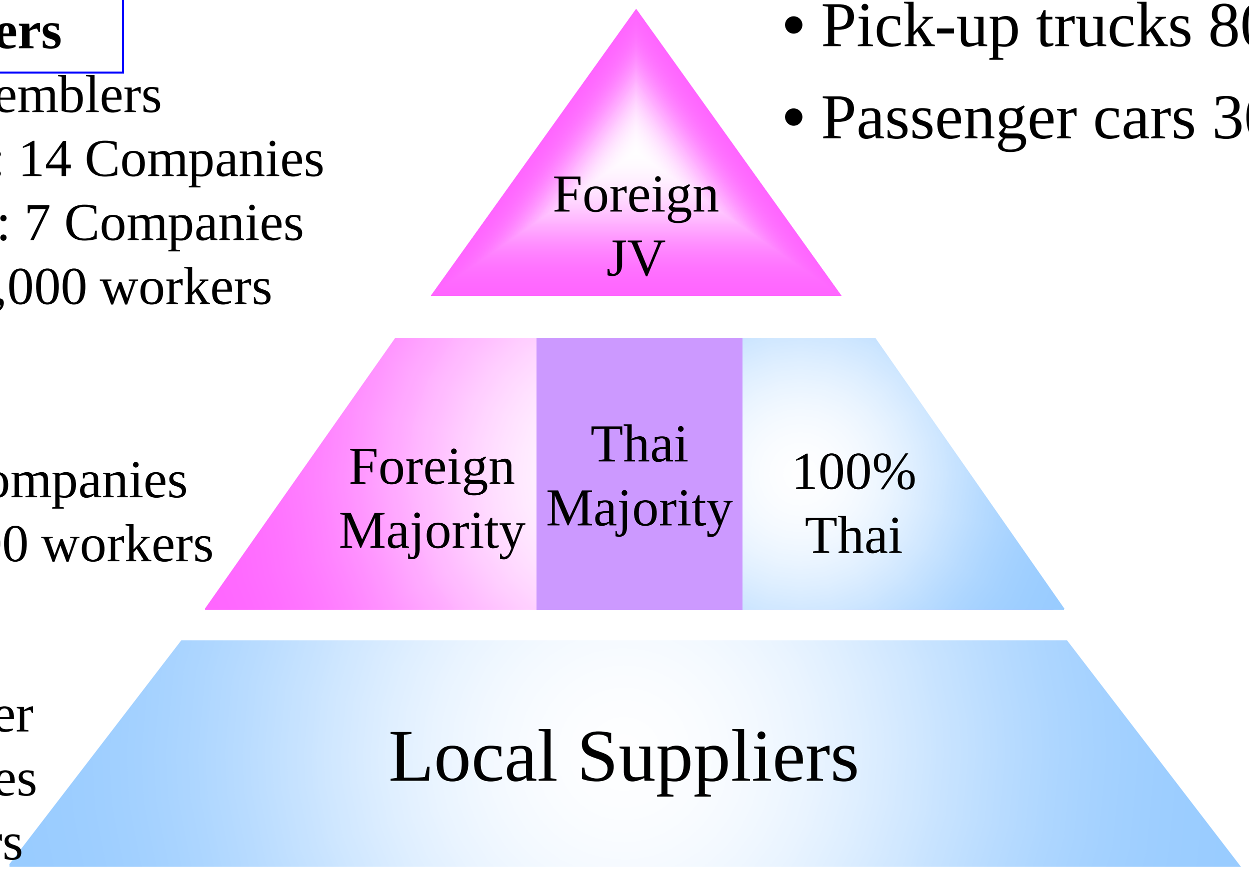
High Local Content

- Pick-up trucks 80-90%
- Passenger cars 30-70%

Assemblers
Car: 14 Companies
MC: 7 Companies
100,000 workers

Tier 1
635 Companies
250,000 workers

Tier 2, 3 & lower
1,700 Companies
175,000 workers



Source: Thailand Automotive Institute

Top 100 Global Suppliers 2010 Present in Thailand

Japanese Global Suppliers

2. Denso
4. Aisin Seiki
13.Yazaki
15.Sumitomo
16.Toyota Boshoku
18.CalsonicKansei
19.JTEKT
20.Hitachi
28.Toyoda Gosei
33.NTN
34.NSK
35.Mitsubishi
39.NHK Spring
40.Koito
41.TS Tech
43.Takata
46.Bridgestone
49.Tokai Rika
57.Showa
61.Mitsuba
66.Asahi Glass
72.Stanley
74. Akebono Brake
82.Sanden
84. F-Tech
92.Alpine
94.Pioneer
98. Omron

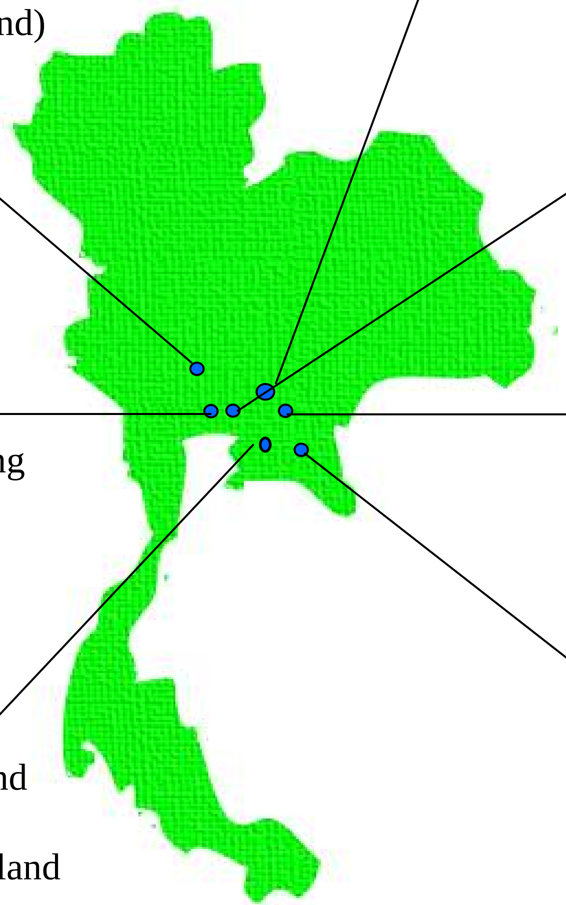
28/29 Companies

Other Global Suppliers

1. Robert Bosch
3. Continental
6. Faurecia
7. Johnson Control
8. ZF
11. TRW
12. Delphi
14. Lear
17. BASF
21. Valeo
22. Visteon
23. Autoliv
25. Mahle
27. Dana
31. BorgWarner
36.Teneco
44. Federal-Mogul
47. Michelin
50. GKN Driveline
52. Goodyear
56. Grupo Antolin
58. Bayer
59. TI Automotive
65. Draexlmaier
67.American Axle
73. Rieter Auto.
84. F-Tech
86. Hayes Lammerz
93. 3M

29/71 companies

Mapping of Automotive Assemblers



Ayudhaya
- Honda Automobile (Thailand)

Pathumthani
- Thai Suzuki Motor

Samutprakarn
- Toyota Motor Thailand (Samrong)
- Isuzu Motors (Thailand)(Samrong)
- Siam Nissan Automobile
- Thai Swedish Assembly (Volvo Truck)
- Thonburi Automotive Assembly
- Thai Yamaha Motor
- Millennium Motor

Bangkok
- Thai Honda Manufacturing

Chachoengsao
-Toyota Motor Thailand (Gateway)
-Toyota Motor Thailand (Ban Po)
- Isuzu Motors (Thailand) (Gateway)

Chonburi
-Mitsubishi Motors Thailand
- Hino Motors (Thailand)
-Triumph Motorcycle Thailand

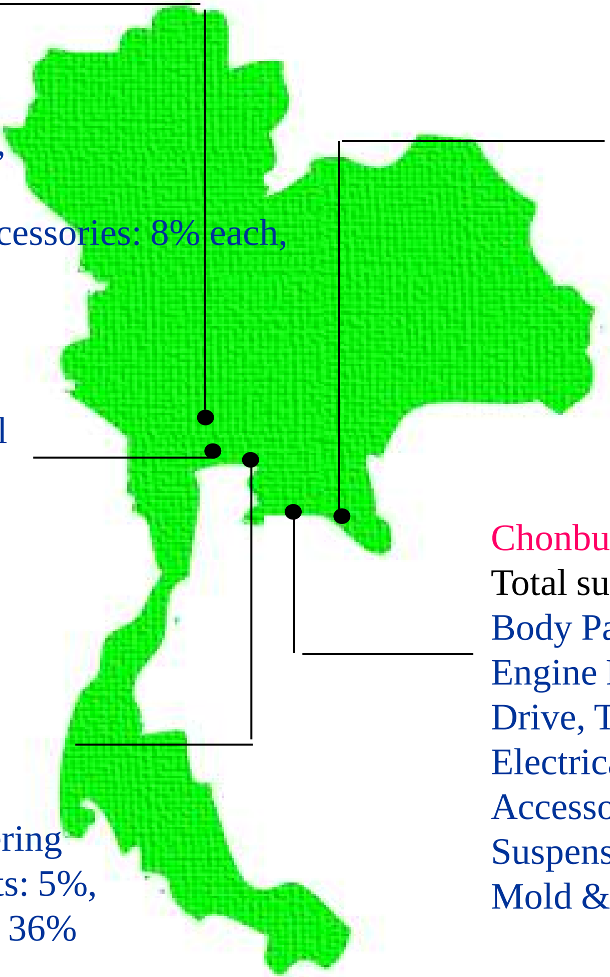
Rayong
- Auto Alliance (Thailand) (Ford&Mazda)
- General Motors (Thailand) (Chevloret)
- BMW Manufacturing (Thailand)
- Ford Motors (Thailand)
- Suzuki Motor Thailand
- Kawasaki Motors Enterprise (Thailand)
- Ducati Motorcycle (Thailand)

Mapping of Auto Parts Manufacturers

Pathumthani
Total suppliers: 39
Body Parts: 18%,
Engine Parts; Electrical Parts: 13% each,
Suspension & Brake Parts: 10%,
Drive, Transmission&Steering Parts; Accessories: 8% each,
Other: 31%

Bangkok
Total suppliers: 232
Body Parts: 9%, Engine Parts; Electrical Parts; Drive, Transmission & Steering Parts; Accessories: 6% each
Suspension & Brake Parts: 4%,
Mold & Die: 3%,
Other: 60%

Samutprakarn
Total suppliers: 158
Body Parts: 22%, Electrical Parts: 15%,
Engine Parts; Drive, Transmission &Steering Parts: 8% each, Suspension & Brake Parts: 5%,
Mold&Die: 4%, Accessories: 3%, Other: 36%

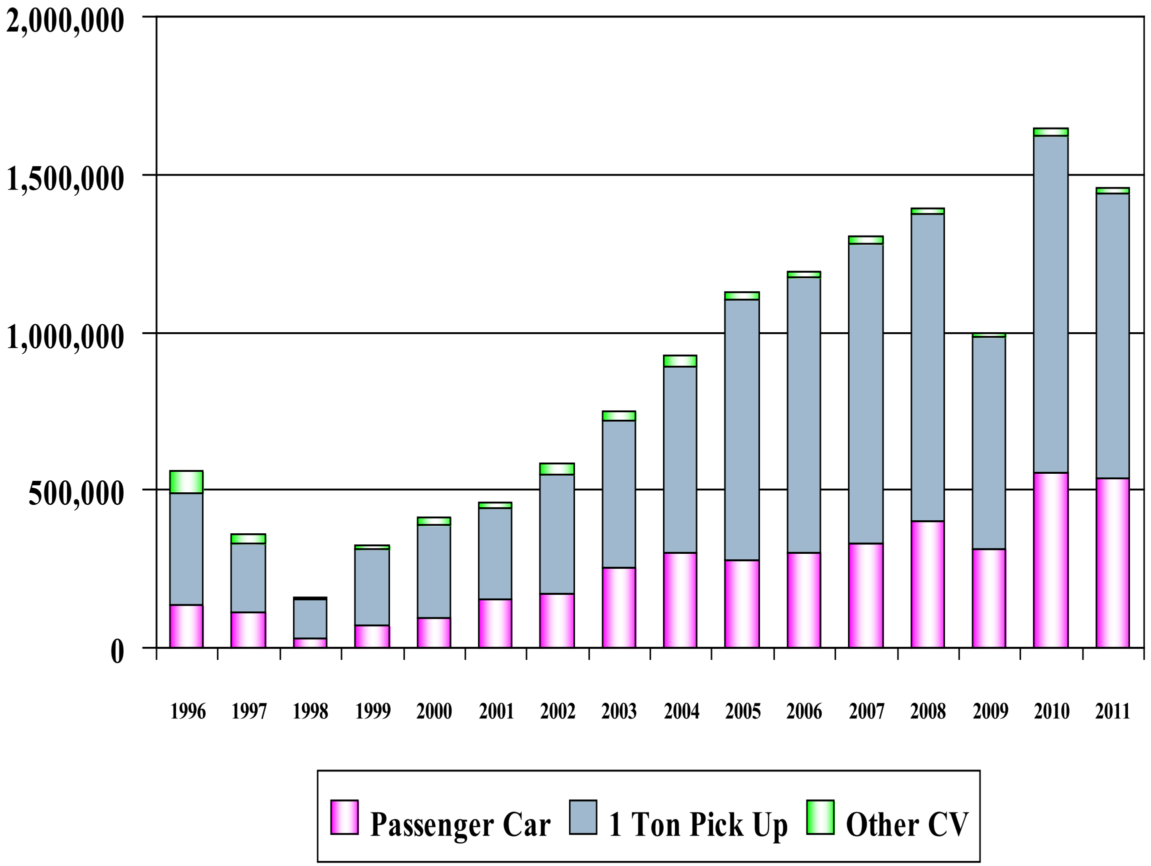


Rayong
Total suppliers: 41
Body Parts: 24%,
Engine Parts; Drive, Transmission & Steering Parts: 15% each,
Suspension & Brake Parts: 12%,
Electrical Parts: 10%,
Accessories: 7%,
Mold & Die: 2%,
Other: 15%

Chonburi
Total suppliers: 55
Body Parts: 25%,
Engine Parts: 22%,
Drive, Transmission & Steering Parts: 15%,
Electrical Parts: 9%,
Accessories: 5%,
Suspension & Brake Parts: 4%,
Mold & Die: 4%, Other: 16%

Map of basic infrastructure sites and industrial parks in and around Bangkok

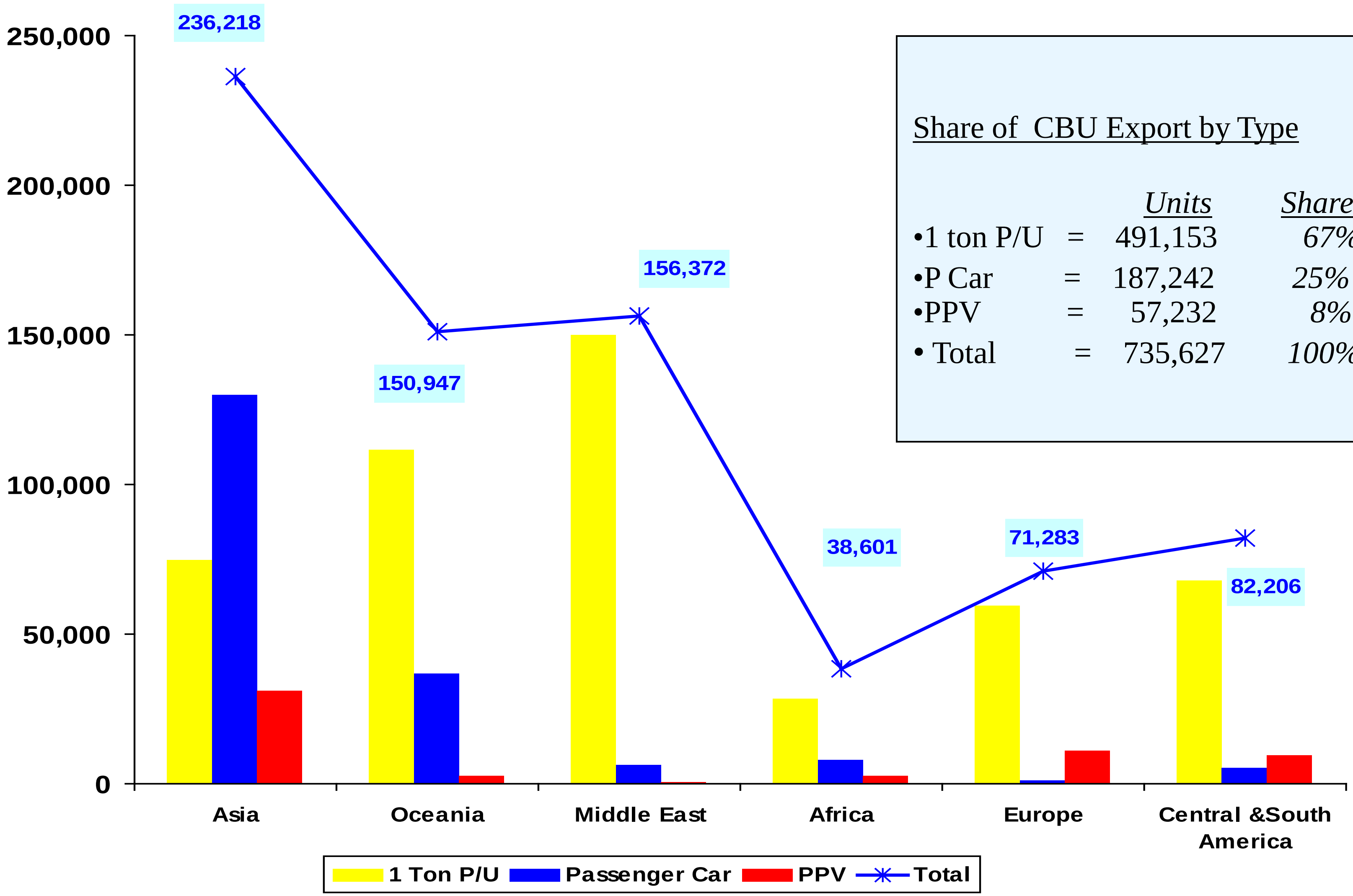
Vehicle Production



Production Characteristic

- 1 ton pick-up truck is a major product :
  71% → 62%
- Passenger car production is growing :
  23% → 37%
- Fast recovery in 2010 surpassing 2008
- Strong growth in 2012

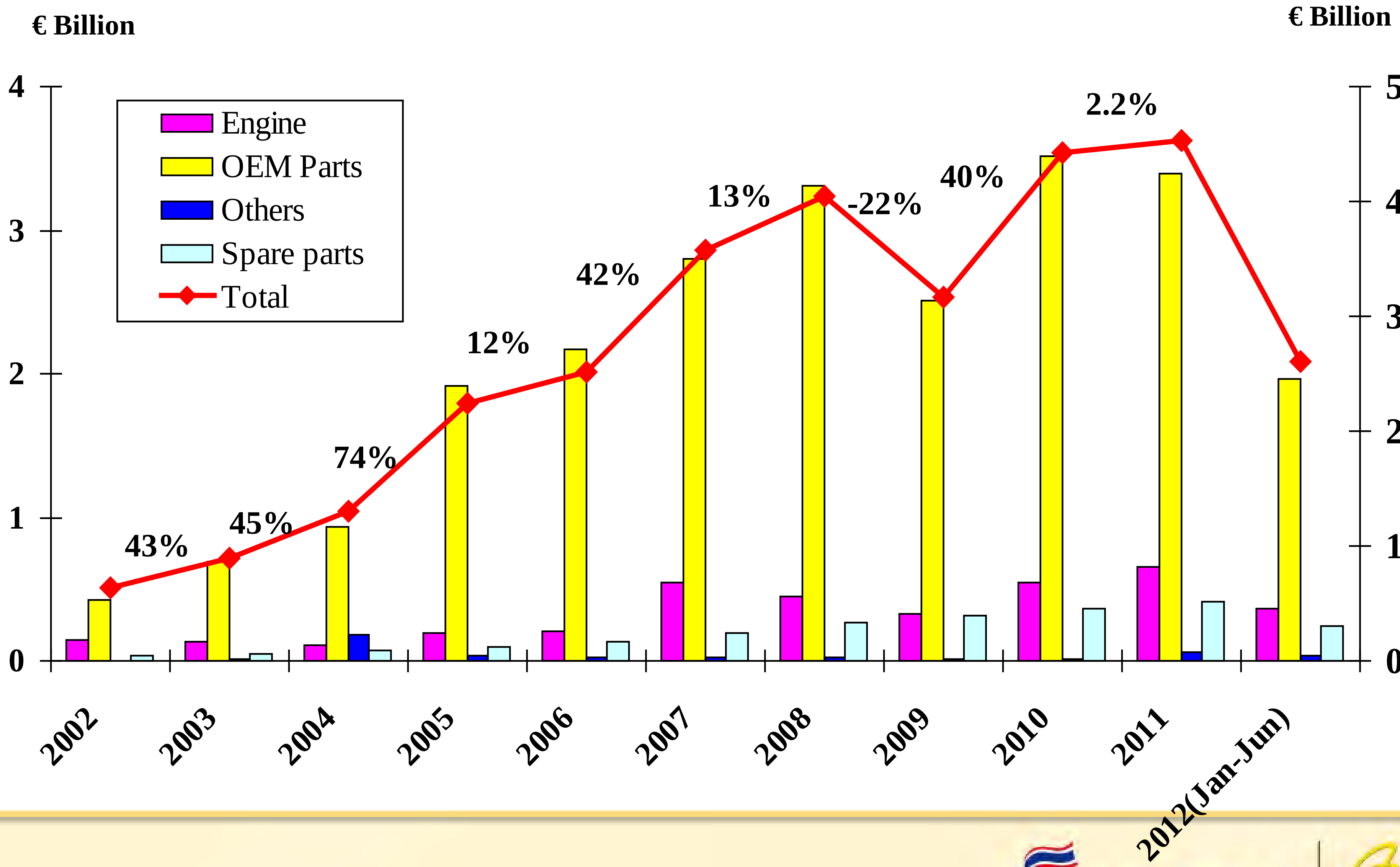
CBU Export by Region 2011



<u>Share of CBU Export by Type</u>

		Units	*Share*
•1 ton P/U	=	491,153	*67%*
•P Car	=	187,242	*25%*
•PPV	=	57,232	*8%*
• Total	=	735,627	*100%*

VEHICLE PARTS EXPORTS, 2002 –2012 (JAN-JUN)



Source: Automotive Intelligence Unit, as of Sept 3, 2012 Note:€1=Bt40.16 in Q2, 2012

Automobile Production Capacity 2012

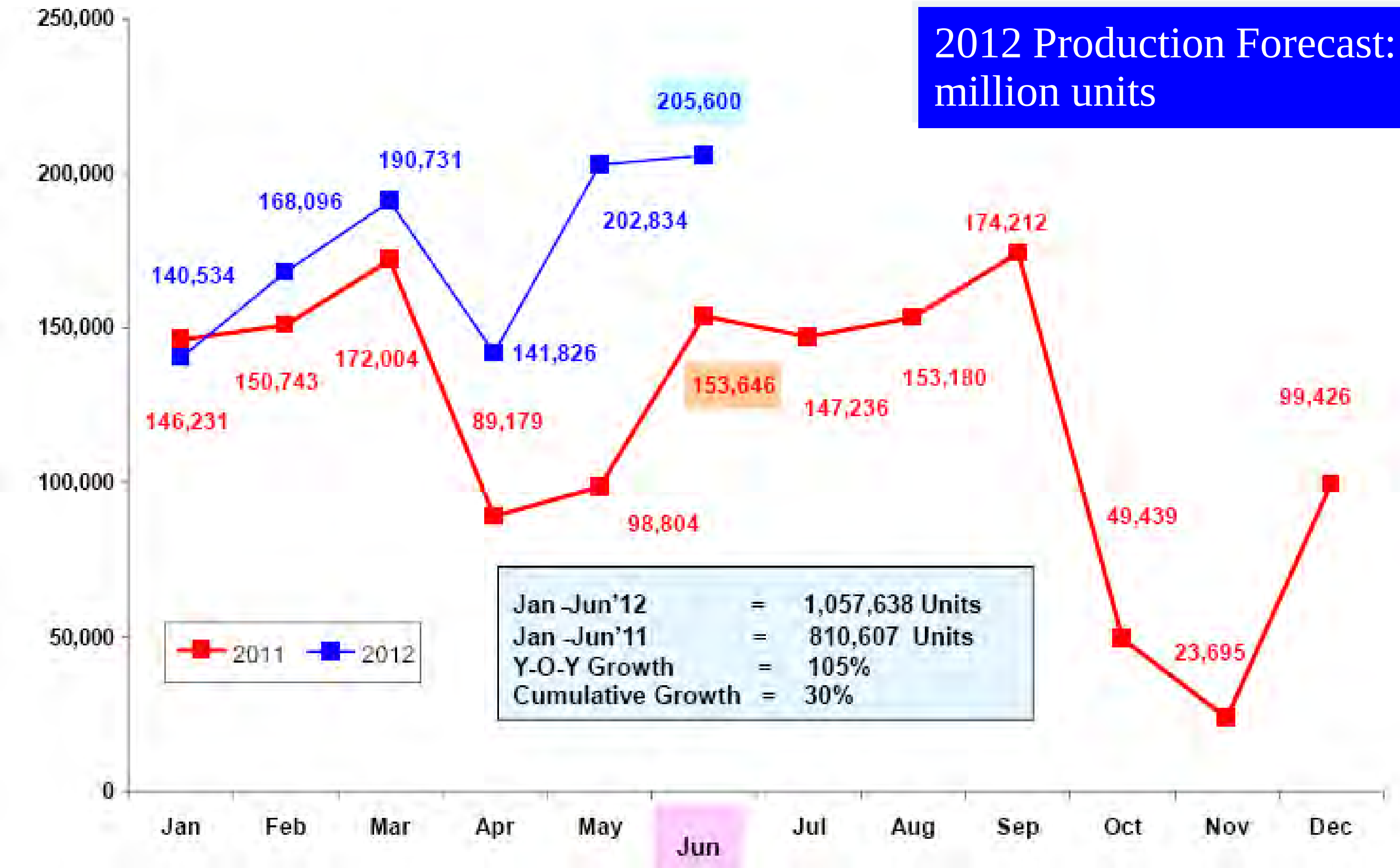
Factory	Passenger Car	Pick Up Truck	Others	Total
Toyota	250,000	450,000	-	700,000
Mitsubishi	150,000	250,000	-	400,000
Auto Alliance	150,000	150,000	-	300,000
Nissan	140,000	100,000	-	240,000
Honda	240,000	-	-	240,000
Isuzu	-	200,000	20,000	220,000
Ford	200,000	-	-	200,000
General Motor	40,000	120,000	-	160,000
Suzuki	135,000	-	-	135,000
Others	50,000	10,000	20,000	80,000
Total	1,355,000	1,280,000	40,000	2,675,000

Forecasted by TAI Feb 2012

Existing Automotive Hubs in Thailand

	Production Hub	R & D Hub	Regional Head Office
Toyota	**Toyota Motor Thailand** (for Asia, Oceania, Africa , EU, Central & South America Market)	**Toyota Motor Asia Pacific Engineering & Manufacturing** (for Asia Pacific)	**Toyota Motor Asia Pacific Engineering & Manufacturing** (for Asia Pacific)
Honda	**Honda Automobile (Thailand)** (for Asia, Oceania, Africa, EU, Central & South America Market)	**Honda R&D Asia Pacific** (for Asia Pacific)	**Asian Honda Motor** (for Asia (except China and Japan) and Oceania)
Nissan	**Nissan Motor (Thailand)** (for Asia, Oceania, Africa, EU, Central & South America Market)	**Nissan Technical Center Southeast Asia** (for ASEAN)	**Nissan Motor (Thailand)** (for ASEAN)
Isuzu	**Isuzu Motor (Thailand), Tri Retch Isuzu Sales & Isuzu Operation (Thailand)** (for Asia, Oceania, Africa, EU, Central & South America Market)	**ISUZU Technical Center of Asia** (for Southeast Asia)	-
Mitsubishi	**Mitsubishi Motor (Thailand)** (for Asia, Oceania, EU, Central & South America Market)	-	-

Car Production in 2012 (Jan-Jun)



2012 Production Forecast: 2 million units

Source: Thailand Automotive Institute

Estimated Production Capacity

	2012	Investment	2015
Toyota	700,000	200,000	900,000
Ford & Mazda	500,000	-	500,000
Mitsubishi	400,000	100,000	500,000
Isuzu	220,000	100,000	320,000
Honda	240,000	-	240,000
Nissan	240,000	-	240,000
Suzuki	135,000	65,000	200,000
GM	160,000	-	160,000
Others	80,000	-	80,000
TOTAL	2,675,000	465,000	3,140,000

Forecasted by TAI Feb 2012

ECO CAR

Company	Capacity (units/year)	Launch	Model
Nissan	**120,000**	March 2010 October 2011	March Almera
Honda	**120,000**	Q4 2010	Brio
Suzuki	**138,000**	March 2012	New Swift
Mitsubishi	**200,000**	March 2012	Mirage
Toyota	**100,000**	Q1 2013	
Total	**678,000**		

Note: Eco car specifications-emission standard EURO IV & $CO_2 \leq 120$ g/km, Energy - 5 liters/100 kms, Crash safety UNECE R94&95

Source: BOI as of July 2012

“Eco Car”- Thailand’s 2nd Product Champion

Emission Standard:
EURO IV & CO_2 <= 120g/km.

Energy Saving:
5 liters/100 km.
incl. Hybrid, Alter. Fuel

Crash Safety:
UN ECE R94&95

Automotive Industry - New Model Production in Thailand

Brand	2012	2013	2014
Toyota	Camry I Yaris Eco Car	Corolla	Hilux
Isuzu		D-Max RF 10 to replace MU 7	
Honda	Jazz Hybrid CRV	Accord Brio Sedan	Jazz I City
Ford	Focus I Everest		
Mazda			Mazda 2
Chevrolet	Colorado SUV Aveo T300		
Mitsubishi	Eco Car Hatchback	Eco Car Sedan	Triton (E3)
Nissan		New compact sedan to replace Tiida	Navara
Suzuki	Eco Car	New small car	

Source: Thai AutoBook 2012: TAI

Automotive Industry - Production Forecast

- **Ford/AAT: A 219% increase in 2017 compared with 2011.**

MANUFACTURER	MODEL	2011	2012	2013	2014	2015	2016	2017
Ford Group	Ecosport	0	0	11,771	20,532	23,801	22,623	24,871
	Focus	0	14,722	19,975	22,240	22,023	25,271	26,481
	Ford B MPV	0	0	0	0	10,471	20,353	22,144
	Mondeo	0	0	1,397	4,336	4,851	5,823	6,225
Ford Group Total		0	14,722	33,143	47,108	61,146	74,070	79,721
Auto Alliance	Everest	7,235	4,742	7,400	8,153	8,406	9,110	9,801
	Fiesta	46,959	68,678	67,688	65,260	73,007	78,911	83,926
	Ranger (Asia)	63,294	67,730	71,868	75,928	77,992	82,273	84,606
Auto Alliance Total		117,488	141,150	146,956	149,341	159,405	170,294	178,333
Grand Total		117,488	155,872	180,099	196,449	220,551	244,364	258,054

- **GM: A 374% increase in 2017 compared with 2011.**

MANUFACTURER	MODEL	2011	2012	2013	2014	2015	2016	2017
General Motors Group	Aveo	10,532	5,683	0	0	0	0	0
	Captiva	9,743	12,636	12,416	15,966	19,859	19,839	21,017
	Chevrolet MP	0	819	6,109	6,705	5,933	7,534	8,254
	Colorado	10,753	69,258	86,548	96,439	103,466	118,402	126,326
	Cruze	8,979	9,893	17,916	17,559	19,435	21,203	22,476
	D-Max	25,694	0	0	0	0	0	0
	Optra	0	0	0	0	0	0	0
	Sonic	0	5,157	9,503	9,987	10,352	10,830	11,260
	Trailblazer	0	21,001	45,790	47,076	49,049	54,478	56,958
General Motors Group Total		65,701	124,447	178,282	193,732	208,094	232,286	246,291

Source: Austrade Presentation – June 2012: LMC Automotive

Automotive Industry - Production Forecast

- **<u>Toyota:</u> A 195% increase in 2017 compared with 2011.**

MANUFACTURER	MODEL	2011	2012	2013	2014	2015	2016	2017
Toyota Group	Camry	23,048	32,830	27,911	28,544	29,823	31,167	33,348
	Corolla	49,276	75,733	66,850	66,957	66,923	69,045	74,095
	Dutro	152	176	105	159	112	116	133
	EFC (Asean)	0	0	71,671	136,611	150,080	166,203	177,751
	Fortuner	19,418	39,986	46,699	50,558	55,675	56,487	47,871
	Hiace/Hiace Regius	0	3,502	31,814	33,961	34,480	33,626	35,418
	Hilux	318,507	438,301	470,157	498,239	535,419	565,159	605,532
	Prius	7,972	9,075	5,510	5,838	5,800	6,220	6,498
	Vios	73,080	94,012	50,637	0	0	0	0
	Wish	0	0	0	0	0	0	0
	Yaris	24,512	24,615	24,513	23,677	25,520	25,984	28,286
Toyota Group Total		515,965	718,230	795,867	844,544	903,832	954,007	1,008,932

- **<u>NOTES:</u>**
  - **Very significant increases in production are planned.**
  - **Many new "Passenger Car" models are included in these plans, providing a range of new opportunities for suppliers.**

Source: Austrade Presentation – June 2012: LMC Automotive

Opportunities: Components Needed in Thailand

- ✓Automatic Transmissions
- ✓Continuously Variable Transmissions (CVT)
- ✓Traction motors for automobiles
  - ✓ e.g. hybrid or fuel cell cars
- ✓Regenerative Braking System
- ✓Electronic Stability Control (ESC)
- ✓Automotive Electronics

Source: BoI Announcement No.2/2553, as of April 23, 2010

ASEAN –Compelling Opportunity

Members: 10 countries (Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam)

GDP Growth: >5%

Car Population: 26 million

No of Cars/1,000 per: less than 50

Note: US$1=Bt31.29 and €1=Bt40.16 in Q2, 2012

ASEAN- TO BE THE WORLD'S 8TH LARGEST AUTOMOTIVE MARKET

Automotive Sales

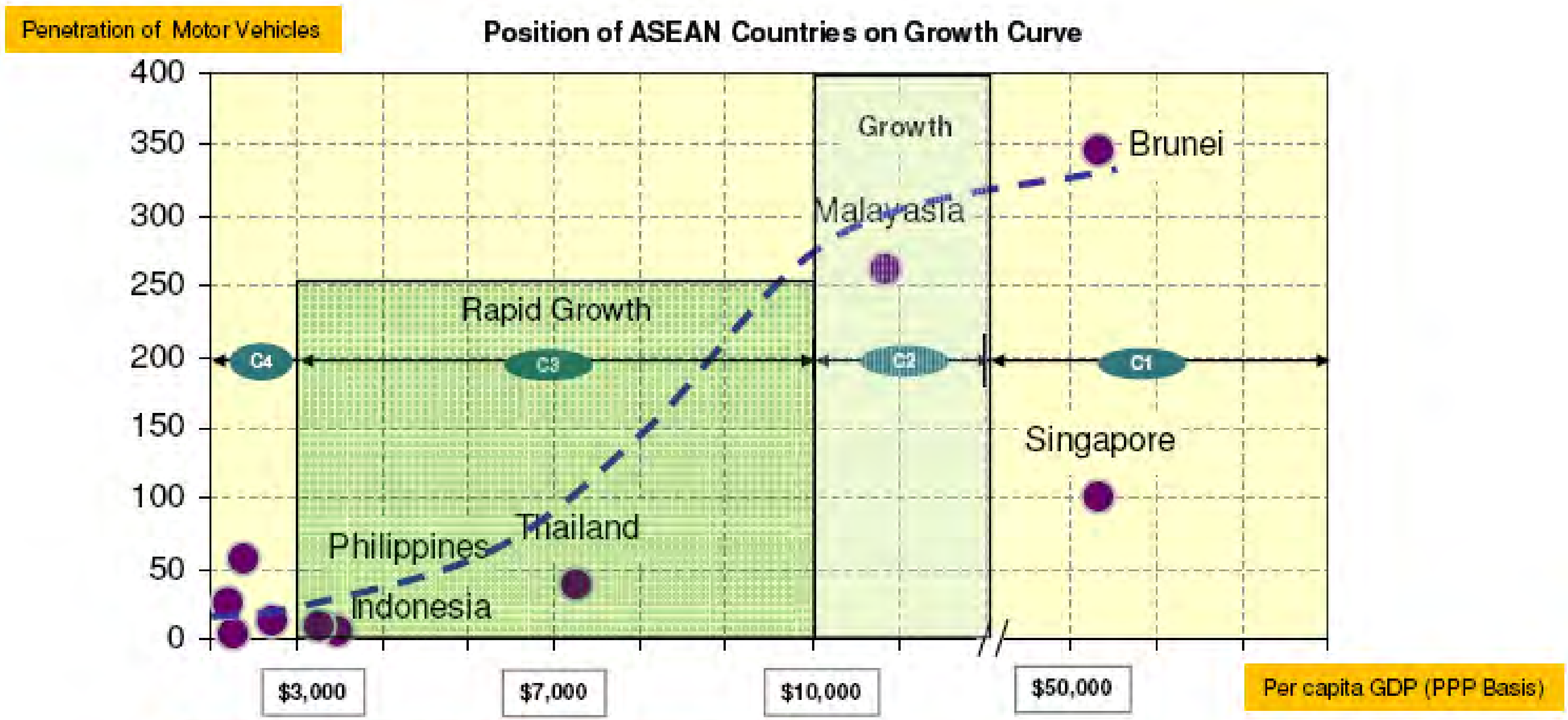
	Country	Sales 2010
1	China	17,212,891
2	USA	11,562,701
3	Japan	4,891,452
4	Brazil	3,363,445
5	Germany	3,109,641
6	India	2,712,587
7	France	2,669,402
8	UK	2,260,881
9	ASEAN	2,226,965
10	Italy	2,128,492

		Sales 2015
1	China	29,010,852
2	USA	16,466,283
3	India	5,788,462
4	Brazil	5,364,935
5	Japan	4,591,476
6	Germany	3,850,511
7	Russia	3,429,031
8	ASEAN	3,140,684
9	France	2,704,451
10	Italy	2,563,360

		Sales 2018
1	China	33,391,276
2	USA	16,970,585
3	India	9,039,806
4	Brazil	6,287,188
5	Japan	4,517,218
6	Russia	4,025,975
7	Germany	3,968,411
8	ASEAN	3,634,697
9	UK	2,897,909
10	Italy	2,793,822

Source: ASEAN-The Final Frontier, Frost & Sullivan

THAILAND, INDONESIA AND THE PHILIPPINES-FAST GROWING MARKETS



Cluster 4: Markets of tomorrow	Cluster 3: High Growth	Cluster 2: Steady growth	Cluster 1: nearing stagnation
Vietnam	Thailand	Malaysia	Brunei, Singapore
Laos, Cambodia	Indonesia		
Myanmar	Philippines		

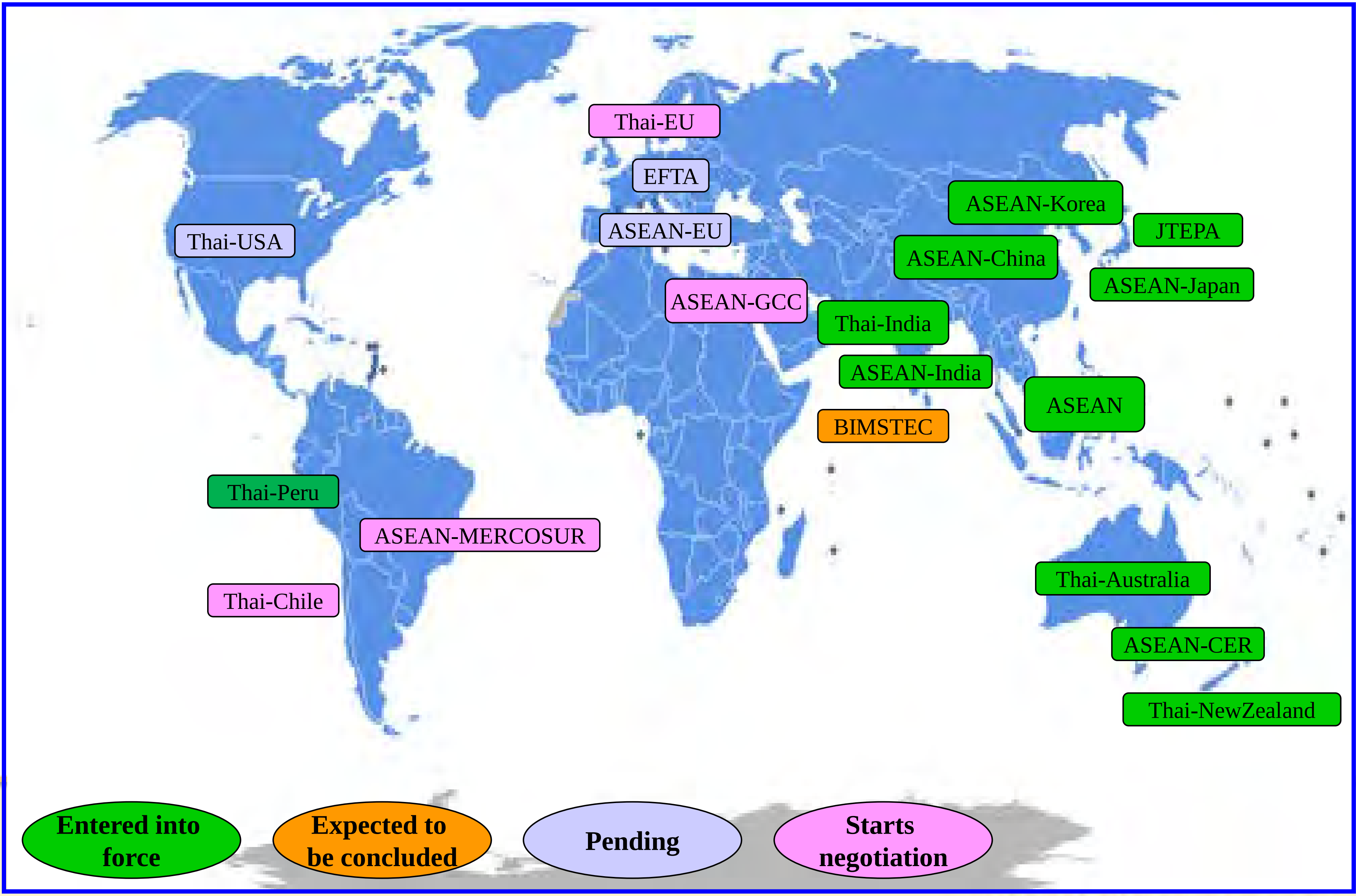
Source: Frost & Sullivan

Unbeatable Thailand, Unparalleled Opportunities

THAILAND BOARD OF INVESTMENT

Source: ASEAN-The Final Frontier, Frost & Sullivan

An Expanding FTA Regime



Future Plans

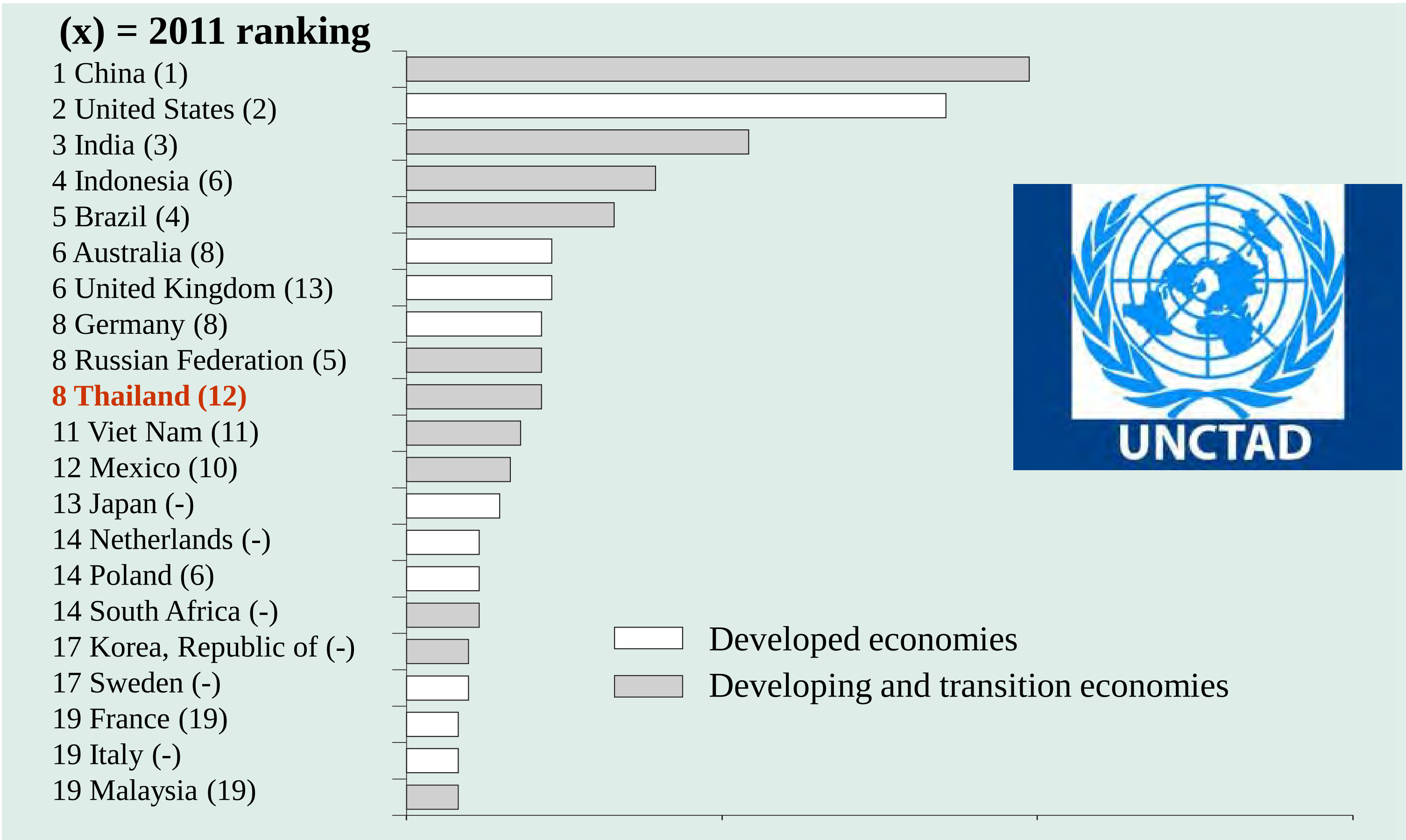
- 3rd Product Champion (after one-top pick up trucks and eco cars)
- Focus on eco-friendly products
  - Electric Vehicles
  - Hybrid
  - Renewable energy
  - Raising energy efficiency

- Thailand as a “Big Bikes” Hub
  - Existing players-Triumph, Ducati, Kawasaki

COST - COMPETITIVE LOCATION

TNCS' TOP PROSPECTIVE HOST ECONOMIES FOR 2012–2014

(PERCENTAGE OF RESPONDENTS SELECTING ECONOMY AS A TOP DESTINATION)



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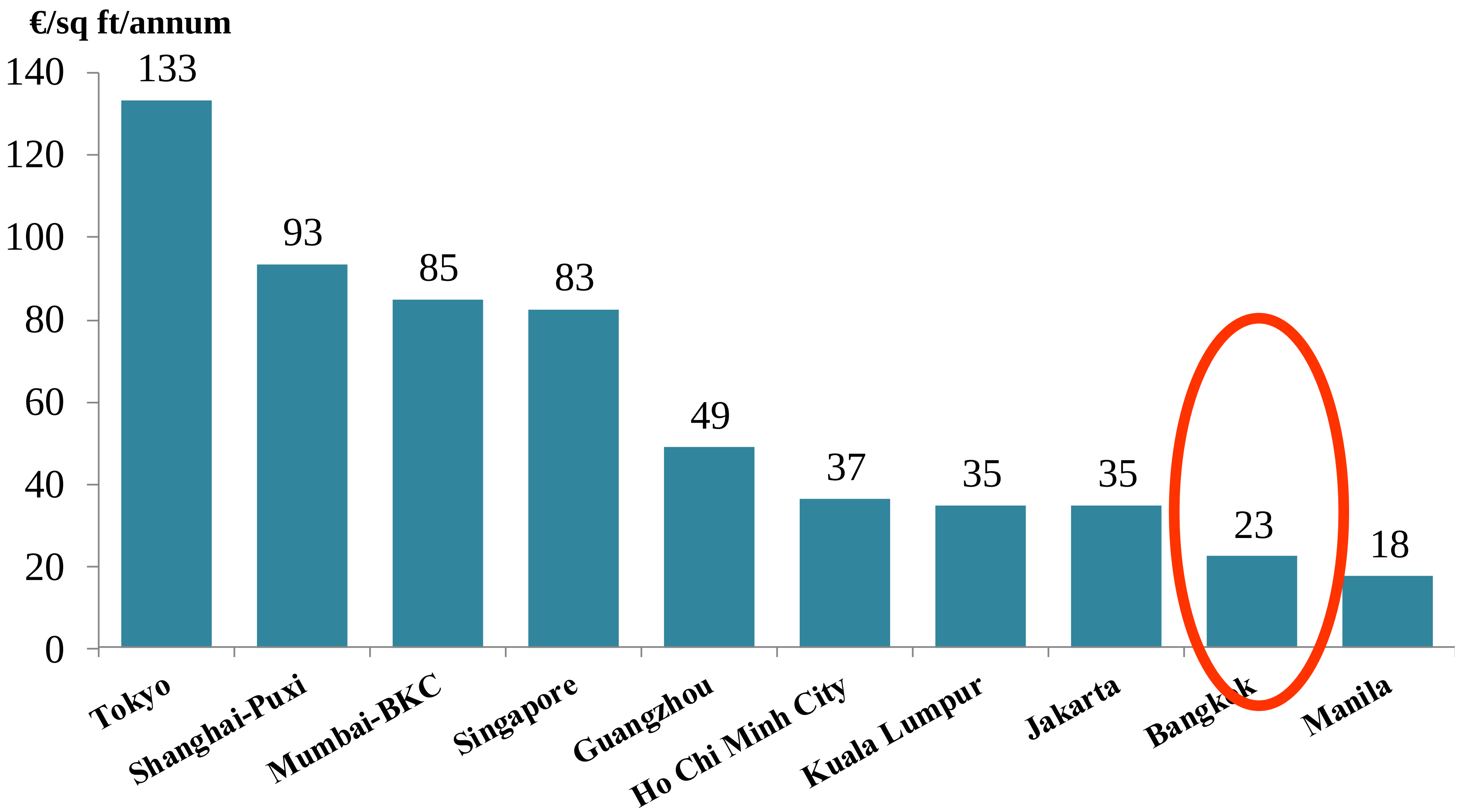
Source: UNCTAD Top host economies for FDI 2012-2012 as of July 12, 2012

AFFORDABLE OFFICE SPACE



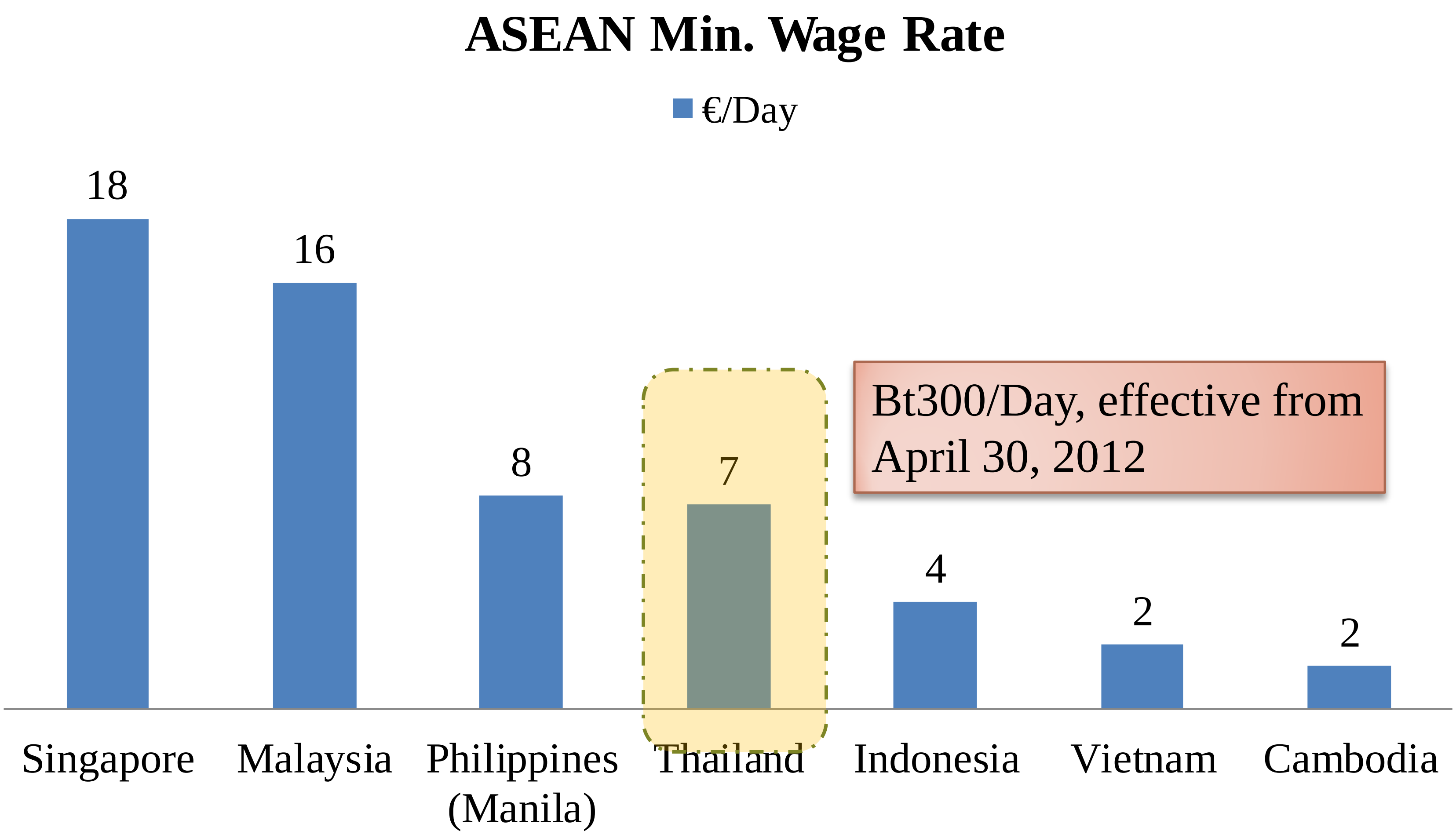
Note: US$1=Bt31.29 and €1=Bt40.16 in Q2, 2012

Source: CBRE MarketView Asia Pacific Office, Q2/2012 as of Aug 14, 2012

Unbeatable Thailand, Unparalleled Opportunities

THAILAND BOARD OF INVESTMENT

ASEAN'S LABOR MINIMUM WAGE RATE



Source: www.bles.dole.gov. ph as of Jun 28, 2012

Note: US$1=Bt31.29 and €1=Bt40.16 in Q2, 2012

Unbeatable Thailand, Unparalleled Opportunities

THAILAND BOARD OF INVESTMENT

Thailand and the BOI Offer:

No restrictions on foreign currency

100% foreign ownership

LIBERAL INVESTMENT REGIME

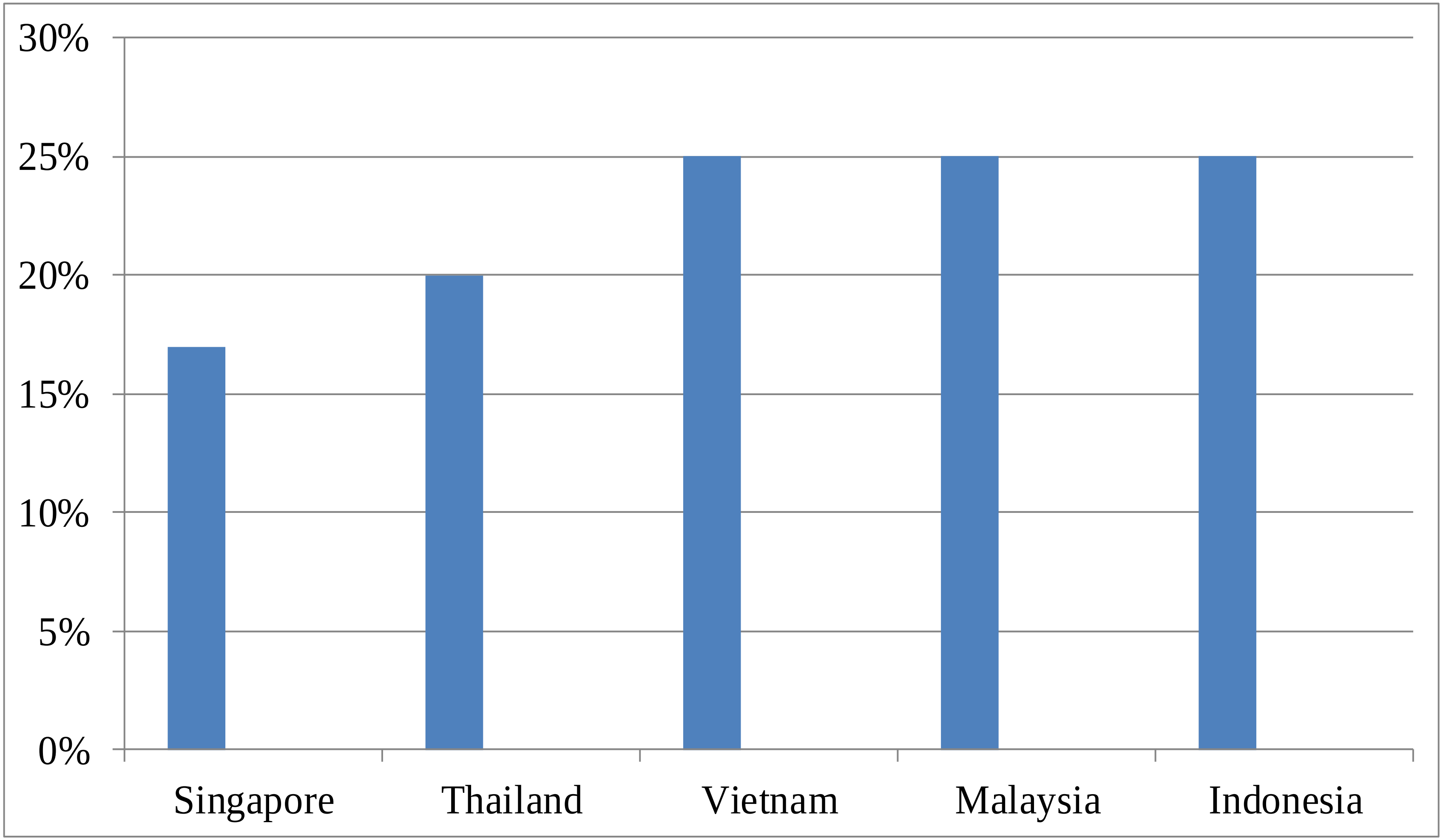
No export requirements

No local content requirements

TAXATION

- Corporate income tax
  - 0, 10% for regional operating headquarters
  - 15-23% for net profits (for firms with capital of ≤ 5 million baht)
  - 23% of net profits (for other firms)
- VAT – 7%
- Remittances: 10% of gross remittances
- Withholding: 10-15%
- Personal income:
  - 0-37% (sliding scale)
  - 15% flat rate for expats working for regional operating headquarters

ASEAN Corporate Income Tax 2013



Source: KPMG

Unbeatable Thailand, Unparalleled Opportunities

THAILAND BOARD OF INVESTMENT

Tax Package of Regional Operating Headquarters

Benefit	Benefit	Benefit
For portion of income from OVERSEAS OPERATIONS **0% CORPORATE INCOME TAX for 15 years**	**For portion of income from LOCAL OPERATIONS** **10% CORPORATE INCOME TAX for 15 years**	**For income of EXPATRIATE EMPLOYEES** **15% PERSONAL INCOME TAX for 8 years**

Key Conditions

- In 1st fiscal year, have one operating company in another country; a second within 3rd year; a third within 5th year
- Have annual expenses in Thailand of Bt15 million, or have invested at least Bt30 million in Thailand
- By end of 3rd year, 75% of ROH personnel to be qualified staff, and 5 persons earning at least Bt2.5 million annual salary and benefits per person
- All companies must be real operating companies with a physical presence and staff

Key Conditions

In addition to conditions for income from overseas and local operations:

- Income generated from services to overseas companies must be at least 50% of total revenues

Basic BOI Privileges and Measures

Tax Incentives

- Corporate income tax holidays up to 8 years.
  - **Additional 50% reductions of corporate income tax for 5 yrs**
- Import duty reductions or exemptions on machinery and raw materials.
- Double deduction of public utility costs.
- 25% additional deductions for infrastructure construction / installation costs.

Non-Tax measures

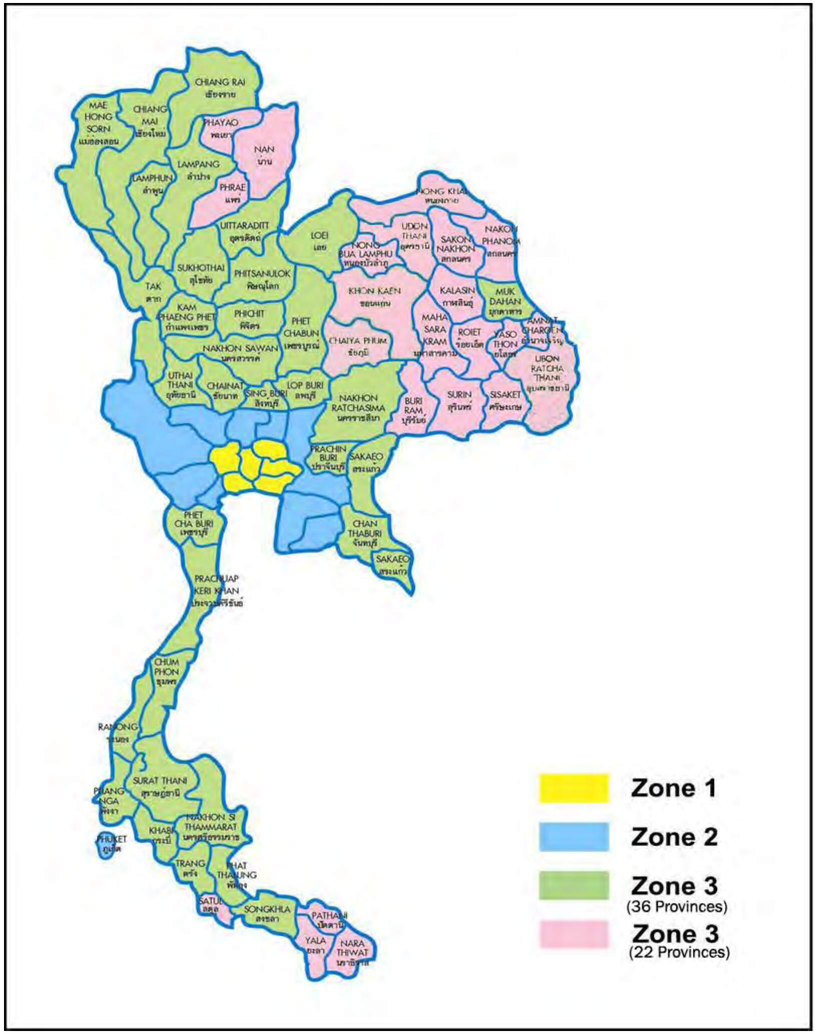
- Land ownership rights for foreign investors.
- Work permit/visa facilitation for foreign experts and technicians.
  - **One-Stop-Shop**
  - **Visas & Work Permits are issued in 3 hours**

BOI Zoning and Incentives

Zone: 1 2 3
Incentives: Lower → Higher

Import Duty Privileges	Outside I.E	Inside I.E
Zone 1	50% Reduction	50% Reduction
Zone 2	50% Reduction	Exempt
Zone 3	Exempt	Exempt

Corporate Income Tax	Outside I.E	Inside I.E
Zone 1	No Privilege	3 years
Zone 2	3 years	7 years
Zone 3	8 years	8 years



BOI Incentives for Automotive Parts Industry

	Zone 1	Zone 2	Zone 3
Component Parts Manufacturers:			
General	Machinery Duty: 50% reduction Corporate Income tax exemption: In IE - 3 years	Machinery Duty: 50% reduction Corporate Income tax exemption: In IE - 7 years Outside IE - 3 years	Machinery Duty: Exempt Corporate Income tax exemption: exempt 8 years
High-Tech	Exempt from machinery import duties		
	Exempt from corporate income tax for 8 years		
	Examples: Eco Car Parts, Electronic Fuel Injection Systems, ABS Brake Systems, Substrates for Catalytic Converters, NGV Parts, Molds/Dies, NGV/LNG Cylinder Tanks, Automotive Electronics		

Unbeatable Thailand,
Unparalleled Opportunities

THAILAND BOARD OF INVESTMENT

BOI SERVICES

BOI SUPPORT SERVICES

- Investment Matchmaking Program
- 1-Stop for visas & work permits: work permits in 3 hours
- Industrial Subcontracting Services Vendors meet customers program (BUILD Unit)
- ASEAN Supporting Industry Database
- Interaction with other govt. agencies on behalf of investors
- Country desks
- Overseas offices

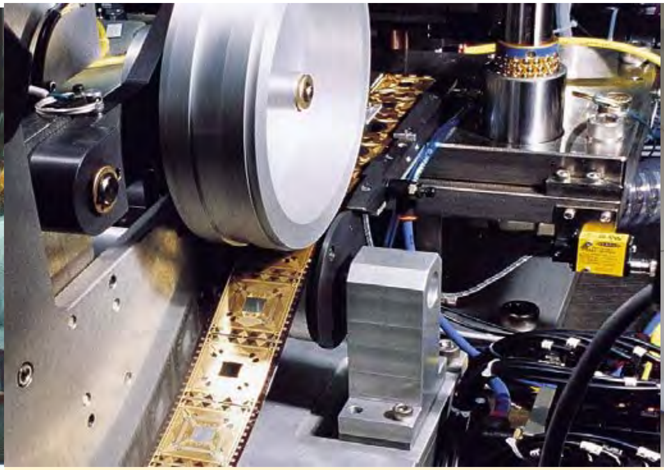
ASEAN SUPPORTING INDUSTRY DATABASE (ASID)

- Information and profiles of companies in supporting industries and manufacturers of parts and components in 10 ASEAN countries
- ASID can be easily accessed via the internet at ***www.asidnet.org***

BOI UNIT FOR INDUSTRIAL LINKAGE DEVELOPMENT (BUILD)

20 YEARS OF SERVICE

email: build@boi.go.th



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THAILAND BOARD OF INVESTMENT

SOME OF BUILD'S SUCCESS STORIES

TOYOTA
TOSHIBA
Electrolux
BOSCH
Ford
JVC
IBM
PSA PEUGEOT CITROËN
GM
DAIMLERCHRYSLER
Seagate
FUJITSU
mazda
NISSAN
SHARP
.... be sharp
BMW
ISUZU

One Start One Stop Investment Center

OSOS

More Convenience,
less time,
more efficiency!

18th Floor, Chamchuri Square Building
319 Phayathai Road, Pathumwan
Domestic Call: 0 2209 1100, Inter. Call: (66 2) 209 1100
Email: osos@boi.go.th

SERVICES AT OSOS

- **Staff from relevant agencies will also be available for consultations on a range of topics.**
- **Help investors with applications to make sure investors know what is required to:**
  - **Register a company**
  - **Apply for investment promotion privileges**
  - **Obtain a foreign business license**
  - **Tax registration**
  - **Complete an environmental impact assessment**
  - **Obtain utilities, etc.**
- **OSOS staff will also accept applications for things such as corporate name registration, corporate tax ID numbers, VAT registration, foreign business licenses, investment promotion incentives, etc.**

BOI Office in Frankfurt

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THANK YOU